News Release

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April 18, 2025

Company name: MEDIUS HOLDINGS Co.,Ltd.
Representative: Yasuhiko Ikeya, President and Representative Director
(Securities code: 3154; Prime, Tokyo Stock Exchange)
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Notice Concerning Company Split (Simplified Absorption-type Company Split) of Logistics Division

MEDIUS HOLDINGS Co.,Ltd. (the "Company") hereby announces that, at the Board of Directors meeting held today, it resolved to transfer the logistics division of the Company to MEDIUS Group Logistics Preparatory Co., Ltd. by way of a company split (absorption-type company split) effective July 1, 2025 (scheduled). Details are as follows.

Since the Company Split is an organizational restructuring in which a wholly owned subsidiary succeeds to a business division, the disclosure items and contents are partially omitted.

1. Purpose of the Company Split

The MEDIUS Group has been aiming to contribute to regional medical care by selling medical equipment and providing nursing care and welfare equipment. As demand for medical equipment and nursing care and welfare equipment increases, there is a need to establish a logistics system that can provide a stable supply of equipment. Against this backdrop, the reorganization will consolidate the Group's logistics management functions, standardize processes, and make upfront investments in logistics solutions in an effort to improve productivity and quality as well as reduce cost increases.

2. Overview of the Company Split

(1) Schedule of the Company Split

Date of resolution by the Board of Directors	April 18, 2025
Date of conclusion of the Company Split Agreement	April 18, 2025
Effective date of the Company Split	July 1, 2025 (scheduled)

※Since the Company Split is a simplified absorption-type company split as set forth in Article 784, Paragraph 2 of the Companies Act, it will be implemented without obtaining approval at a general meeting of shareholders.

(2) Method of the Company Split

The Company Split will be implemented through a simplified absorption-type company split, with the Company as the split company and MEDIUS Group Logistics Preparatory Co., Ltd., as the successor company.

(3) Details of allotment related to the Company Split

Since the Company Split will be implemented between the Company and a wholly owned subsidiary, it will be a gratuitous split and no share or other money, etc. will be allotted as a result of the Company Split.

(4) Treatment of stock acquisition rights and bonds with stock acquisition rights in the Company Split
Not applicable.

3. Overview of the Companies Involved in the Company Split (as of December 31, 2024)

	Split company	Successor company
(1) Name	MEDIUS HOLDINGS Co.,Ltd.	MEDIUS Group Logistics Preparatory Co., Ltd.
(2) Location	1-2-2 Yuraku-cho,Chiyoda-ku, Tokyo,Japan	1-2-2 Yuraku-cho,Chiyoda-ku, Tokyo,Japan
(3) Job title and name of representative	Yasuhiko Ikeya, President and Representative Director	Shinichi Sakai, President and Representative Director
(4) Description of business	Medical device sales business	Motor truck transportation business
(5) Share capital	1,344 million yen	10 million yen
(6) Date of establishment	July 2009	March 2025
(7) Number of issued shares	22,238,217 shares	2,000 shares
(8) Fiscal year-end	June 30	June 30
(9) Major shareholders and ownership ratios	MK Co., Ltd. 9.8% M’s Corporation 9.8% Ikeya Co., Ltd. 8.6% MEDIUS HOLDINGS Employee Shareholding Association 5.0%	The Company 100%
(10) Financial position and operating results for the previous (fiscal year ended June 30,2024) (Unit: million yen)		
Net assets	9,923	-
Total assets	26,040	-
Net assets per share (Yen)	448.09	-
Net sales	2,929	-
Operating profit	458	-
Ordinary profit	707	-
Profit attributable to owners of parent	649	-
Earnings per share (Yen)	29.55	-

※MEDIUS Group Logistics Preparatory Co., Ltd. was established for the reorganization.
Financial position and operating results for the previous fiscal year are not stated.

4. Overview of the business division to be Split
(1) Description of the business division to be split
Logistics Division

(2) Operating results of the business division to be split
Not applicable.

(3) Items and amounts of assets and liabilities to be split

Assets	165 million yen	Liabilities	0 yen

※The above amounts are estimated based on the balance sheet as of December 31, 2024.
The actual amount of assets to be divided may change by the effective date.

5. Status after the Company Split
There will be no changes to the company's name, location, the title and name of the representative, business activities, share capital or fiscal year end and no changes to the successor company’s location, the title and name of the representative, business activities, share capital or fiscal year end and a change to the name of the successor company(the company name is yet to be determined) as a result of the Company Split.

6． Future outlook

Since the Company Split is an organizational restructuring involving a wholly owned subsidiary of the Company, the impact on the consolidated financial results of the Company is expected to be minor. Any matters that should be disclosed in the future will be promptly disclosed.

End